

ATP30

บริษัท เอทีพี 30 จำกัด (มหาชน)
ATP30 PUBLIC COMPANY LIMITED

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CEO/MD

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IRO

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Company Background

ATP30 Public Company Limited provides shuttle service for factory employees from community to Industrial Estate and around area, especially eastern seaboard. The company has permitted the shuttle service operating license issued by Department of Land Transport. There are two categories of vehicles operation as follows;

1. The company vehicles a total of 299, consisting of 193 busses, 28 mini-busses, 7 VIP-vans, and 71 vans.
2. The company has total of 89 affiliated vehicles, consisting of 79 vans and 10 busses.

Key Development of Company

2 April, 2019 On 2 Apr2019, the AGM of the Company's shareholders passed the resolution approving as follows: (1) The allocation of 2.10 MB of profit for the year 2018 to the Company's legal reserve. (2) The payment of dividend of Baht 0.04 per share from operation results of the year 2018, totaling approximately Baht 21.93 MB. The Company paid such dividend on 30 April 2019.

8 May, 2019 As at 31 Mar 2019, the remaining unexercised of warrants to purchase ordinary shares are 70.52 Million units. The notification period for the exercise of warrant on May 8-22,2019 and exercise price 0.85 Baht per 1 units.

Revenue Structure

Period : 31 Mar

(Unit : MB)

	3M/2019	%	3M/2018	%	2018	%	2017	%
Company vehicles	95.82	84.88	83.62	82.92	352.41	85.53	277.66	79.90
- Bus	74.99	66.42	71.82	71.22	289.83	68.70	249.51	71.80
- Mini-Bus	9.16	8.12	3.89	3.86	27.00	6.40	4.52	1.30
- Van	10.54	9.34	6.93	6.87	31.52	7.47	21.62	6.22
- VIP-Van	1.13	1.00	0.95	0.94	3.91	0.93	1.95	0.56
- Car	-	-	0.03	0.03	0.15	0.03	0.06	0.02
Affiliated Vehicles	17.07	15.12	17.22	17.08	69.47	16.47	69.84	20.10
Total Service income	112.89	100.00	100.84	100.00	421.88	100.00	347.50	100.00
Other income	0.56	-	0.11	-	1.98	-	1.14	-

CG Report Score :



THSI List : -

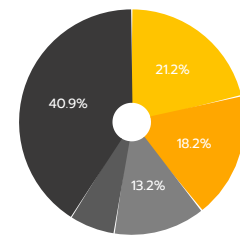
Stock Data (09/05/2019)

	YTD	2018	2017
Paid-up (MB)	137.06	130.87	123.75
Listed share (M)	548.23	523.46	495.00
Par (B)	0.25	0.25	0.25
Market Cap (MB)	756.55	779.96	846.45
Price (B./share)	1.38	1.49	1.71
EPS (B)	0.02	0.08	0.05

Statistics (09/05/2019)

	P/E	P/BV	Div.Yield
ATP30 (x)	18.49	2.26	2.90
SERVICES - mai (x)	87.23	2.38	2.94
SERVICES - SET (x)	38.23	3.80	1.83
mai (x)	46.27	1.75	2.81
SET (x)	17.34	1.83	3.12

Shareholder Structure (12/04/2019)



● Panichewa Family (21.2%)	● Techakul Family (18.2%)
● Kromadit Family (13.2%)	● Other Shareholder (6.5%)
● Shareholder (40.9%)	

Financial Ratios

	3M/2019	3M/2018	2018	2017
ROE (%)	13.22	12.84	13.17	9.91
ROA (%)	9.10	9.19	9.05	7.24
D/E (x)	1.15	1.28	1.17	1.34
GP Margin (%)	26.89	27.52	25.57	23.38
EBIT Margin (%)	15.81	16.17	14.91	12.26
NP Margin (%)	10.73	10.39	9.65	7.53

