



ATP30 1/2016

January 29, 2016

Subject : Report on use of proceeds from capital increase raised from public offering
Attention : The President
The Stock Exchange of Thailand

Regarding to ATP 30 Public Company Limited (“Company”) issued new shares for capital increase by initial public offering (“IPO”) in the amount of 160,000,000 shares at 0.95 Baht per share during the period of August 19 - 21, 2015. After deduction of expense incurred from this offering, the remaining proceeds are in the amount of 140.55 Million Baht.

The Company would like to report of its utilization of capital increase from IPO at the end of December 31, 2015 as follows:

(Baht Million)

Objective of spending capital	Plan	Amount used until December 31, 2015	Outstanding balance as of December 31, 2015
1. Vehicle fleet expansion	55.00	8.11	46.89
2. Improve driver training facilities	2.00	0.95	1.05
3. Improve vehicle operations technologies	1.00	0.12	0.88
4. Renovate vehicle repair centers	4.00	0.00	4.00
5. Loan Repayment	35.00	32.86	2.14
6. Increase working capital	43.55	19.00	24.55
Total	140.55	61.04	79.51

Please be informed accordingly

Your Sincerely,
ATP 30 Public Company Limited

(Mr. Piya Techakul)
Managing Director