



No. ATP30 01/2020

January 29, 2020

Subject : Report on utilization of increased capital from exercising of warrant to purchase ordinary shares of ATP30 Public Company Limited No. 1 (ATP30-W1)

Attention : The President  
The Stock Exchange of Thailand

Regarding to ATP30 Public Company Limited (“Company”) issued the warrant to purchase ordinary shares of the Company (“ATP30-W1”) totaling 123,749,504 shares with a per value of THB 0.85. The gross and net proceeds the Company received at the amount of THB 103.96 million.

The Company would like to report the utilization of increased capital from ATP30-W1 at the end of December 31, 2019 as follows:

(Unit: Million Baht)

Exercise date	Objective of spending capital	Amount received	Outstanding balance as of Jun 30, 2019	Amount used during the period of Jul - Dec, 2019	Outstanding balance as of Dec 31, 2019
1 <sup>st</sup> Exercise date : Dec 29, 2017	Increase working capital	22.49	0.00	0.00	0.00
2 <sup>nd</sup> Exercise date : Jun 29, 2018	Increase working capital	1.70	0.00	0.00	0.00
3 <sup>rd</sup> Exercise date : Dec 28, 2018	Increase working capital	21.05	0.00	0.00	0.00
4 <sup>th</sup> Exercise date : May 23, 2019	Increase working capital	58.72	50.00	30.00	20.00
	<b>Total</b>	<b>103.96</b>	<b>50.00</b>	<b>30.00</b>	<b>20.00</b>

Please be informed accordingly

Your Sincerely,

ATP 30 Public Company Limited

(Mr. Piya Techakul)

Managing Director

