



No. ATP30 11/2019

July 26, 2019

Subject : Report on Utilization of Increased Capital from Exercising of Warrant to Purchase Ordinary Shares of ATP30 Public Company Limited No. 1 (ATP30-W1) ended June 30, 2019

Attention : The President  
The Stock Exchange of Thailand

Regarding to ATP30 Public Company Limited (“Company”) issued the warrant to purchase ordinary shares of the Company (“ATP30-W1”) totaling 123,749,504 units to existing shareholders. On May 23, 2019, the 4<sup>rd</sup> exercise date (the last) of ATP30-W1, the ATP30-W1 holders exercised warrant of 69,083,777 units to purchase new ordinary shares of the Company at 0.85 Baht per share. The Company received the proceeds from increasing capital totaling of 58.72 Million Baht.

The Company would like to report of its utilization of capital increase from ATP30-W1 at the end of June 30, 2019 as follows:

(Unit: Million Baht)

Exercise date	Objective of spending capital	Amount received	Amount used until Jun 30, 2019	Outstanding balance as of Jun 30, 2019
1 <sup>st</sup> Exercise date : Dec 29, 2017	Increase working capital	22.49	22.49	-
2 <sup>nd</sup> Exercise date : Jun 29, 2018	Increase working capital	1.70	1.70	-
3 <sup>rd</sup> Exercise date : Dec 28, 2018	Increase working capital	21.05	21.05	-
4 <sup>rd</sup> Exercise date : May 23, 2019	Increase working capital	58.72	8.72	50.00
	<b>Total</b>	<b>103.96</b>	<b>53.96</b>	<b>50.00</b>

Please be informed accordingly

Your Sincerely,

ATP 30 Public Company Limited

(Mr. Piya Techakul)

Managing Director

