Headline: Report on the results of the Exercise of ATP30-W1 (F53-5) (Edit)

Security Symbol: ATP30

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company ATP30 PUBLIC COMPANY LIMITED

Report on the results of the sale of warrants as follows

| Name of warrant | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--------------------------------------|--|--------------------------------|-----------------------------|-------------|---|--|
| Warrant of ATP30 PUBLIC COMPANY LIMITED No. 1(ATP30-W1) | 26,462,571 | 97,286,933 | 1.00:1.00 | 0.85 | 29-Dec-2017 | 26,462,571 | 97,287,429 (Update) |

Date 03-Jan-2018

Summary

Total excercised shares / converted shares (common 26,462,571 shares)

Remark

Report on the results of the Exercise of ATP30-W1 (F53-5)

Signature _____(Mr. Viwat Kromadit)

Vice Chairman Authorized to sign on behalf of the company

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