



No. ATP30 7/2021

8 March 2021

Subject: Determination the date for payment and subscription of newly issued ordinary shares to be allocated to Private Placement Investor

Attention: President
The Stock Exchange of Thailand

Whereas the Extraordinary meeting of shareholders no. 1/2021 of ATP30 Public Company Limited (the “Company”), held on 24 February 2021, approved various matters regarding the capital increase and the offering and allocation up to 65,000,000 newly issued shares at the par value of THB 0.25 per share on a private placement basis to Toyota Tsusho Thai Holdings Co., Ltd. (“TTTH”) which is not a connected person of the company (the “Investor”) and the Shareholders’ Meeting has a resolution to authorize the Board of Directors and/or the person authorized by the Board of Directors to specify the offering price as deemed appropriate whereby such price must be the best price in accordance with the market condition at the time of offering to investors. Such offering price is calculated from the weighted-average price of the Company’s shares traded on the Stock Exchange of Thailand (the “SET”) during the period of at least 15 consecutive days prior to the date on which the board of directors’ meeting or a person designated determines such offering price, the date on which the offering price is determined will not exceed 15 business day prior to the first day of the offering period.

The Company already received the deemed approval to offer the newly issued ordinary shares to the Private Placement under the Notification of the Market Supervisor Board No.TorChor. 72/2558 Re: The Approval for Offering of Newly Issued Shares to the Private placement from the Office of Securities and Exchange Commission (the “SEC”) on 5 March 2021

On 20 January 2021, the Board of Directors which authorize by the Extraordinary meeting of shareholders no. 1/2021 has determined the timetable and preliminary details of the offering and allocation of the Company’s newly issued ordinary shares as follows:





1. Number of the newly issued ordinary shares to be offered

This allocation of up to 65,000,000 newly issued shares at the par value of THB 0.25 per share to the private placement investor is allocated to one persons which is not is not a connected person of the company, the details of which are as follows: Toyota Tsusho Thai Holdings Co., Ltd. allocation 65,000,000 newly issued shares.

2. Period of subscription and payment for the newly issued ordinary shares

8 March 2021

3. Offering price of the newly issued ordinary shares

THB 0.99 per share, totaling THB 64,350,000.

In addition, in compliance with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated 11 May 2015 (as amended) (the “SET Notification”), the Company has demonstrated the weighted average market price for 15 consecutive business days of the Company’s shares pursuant to the SET Notification for the previous 15 consecutive business days before the first day of offering the newly issued ordinary shares to the Investor, namely, the price between 11 February 2021 and 5 March 2021 was equal to THB 1.23 (Source: SETSMART via www.setsmart.com), with the details as follows:

No.	Date	Trading Volume (Thousand shares)	Trading Value (Thousand THB)	Average Price (THB)
1	11 February 2021	1,053.00	1,308.64	1.24
2	15 February 2021	1,035.48	1,287.67	1.24
3	16 February 2021	1,527.56	1,854.97	1.21
4	17 February 2021	524.27	634.53	1.21
5	18 February 2021	1,381.34	1,652.92	1.20
6	19 February 2021	456.50	57.92	1.20
7	22 February 2021	2,243.22	2,594.35	1.16
8	23 February 2021	810.55	961.92	1.19
9	24 February 2021	625.35	750.56	1.20
10	25 February 2021	2,472.06	3,020.02	1.22
11	1 March 2021	4,402.54	5,517.12	1.25
12	2 March 2021	2,451.91	3,101.98	1.27
13	3 March 2021	1,629.10	2,045.53	1.26
14	4 March 2021	909.00	1,138.17	1.25
15	5 March 2021	767.28	959.73	1.25





The weighted average price for 15 consecutive business days (THB/share)	1.23
90 percent of the weighted average price for 15 consecutive business day (THB/share)	1.11

Given the offering price at THB 0.99 per share is lower than 90 percent of the above weighted average market price for 15 consecutive business day before the date of subscription and payment according to the Notification of the Stock Exchange of Thailand; therefore, such issuance and allocation of the newly issued shares to the Investor is deemed as an offering with the lower price and the Investor who is allocated 65,000,000 shares shall be subject to the Silent Period according to the Notification of the Stock Exchange of Thailand.

Please be informed accordingly,

Yours Sincerely,

(Mr. Piya Techakul)

Managing Director

