

Business Overview

The Company provides shuttle transportation services from residential areas to industrial plants or business establishments, especially around industrial estates in the eastern region and expansion in the central region.

Financial Statement

	9M23	9M22	2022	2021
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Income Statement (MB)

Revenues	497.27	478.37	632.45	495.59
Expenses	457.81	428.07	578.31	441.66
Net Profit (Loss)	19.32	29.79	29.17	33.12

Balance Sheet (MB)

Assets	1,191.06	1,168.66	1,180.68	1,103.54
Liabilities	685.38	661.21	673.84	605.42
Shareholders' Equity	505.68	507.45	506.84	498.12

Cash Flow (MB)

Operating	97.81	100.43	134.99	125.87
Investing	-0.95	-7.11	-8.91	-27.74
Financing	-92.47	-126.93	-161.36	-81.84

Financial Ratio

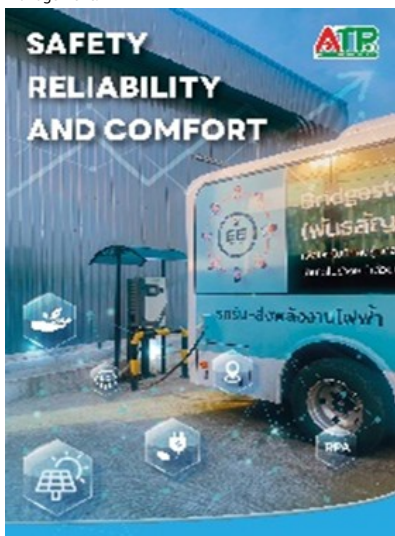
EPS (Baht)	0.03	0.04	0.04	0.05
GP Margin (%)	16.95	19.04	17.38	20.52
NP Margin (%)	3.88	6.23	4.61	6.68
D/E Ratio (x)	1.36	1.30	1.33	1.22
ROE (%)	3.69	7.86	5.81	7.21
ROA (%)	3.67	5.95	4.74	5.60

Business Plan

The Company is committed to being a leader in the business of shuttle transportation services, by adopting technology strategies into the management of the fleet operation process to increase competitive potential, it is expected that in 2024 the gross profit margin of >25% and a net profit margin of >10%, as well as increasing the proportion of electric trains, in accordance with the business plan.

Sustainable Development Plan

The company has prepared a list of greenhouse gas emissions and absorption of CFO for 2023 and registered with the TGO to collect data on the amount of greenhouse gas emissions to use as a base year and use the results to determine guidelines for further energy management.



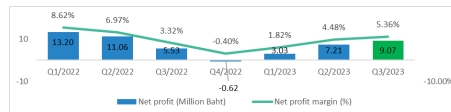
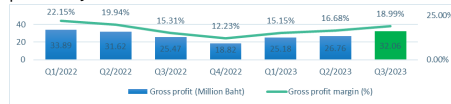
Business Highlight

The Company has a total of 714 service vehicles, consists of 645 Company' vehicles, consisting of 265 buses, 48 minibuses, 315 vans, 7 VIP vans, 8 electric vehicles (Minibus and BYD van) and 2 pickup trucks, and 69 affiliated vehicles, consisting of 65 vans and 4 buses.

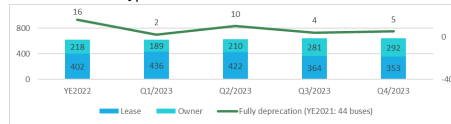
Performance and Analysis

Business Performance Summary

The overall performance of Q3/2023 has continuously improved since Q1/2023. This quarter had the highest service income of 168.80 MB. and a gross profit of 18.89% and a net profit of 9.07 MB, and the net profit rate was 5.36%, increasing from income and profitability as follows:



Detail about the types of service vehicles as follows:



Key Milestones

- For the nine months of 2023, 34 new service vehicles.
- Q4/2023 began serving 4 new and existing clients, consisting of 27 used buses, 2 buses, and 19 vans, resulting in increased service income.

Risk Management Policy

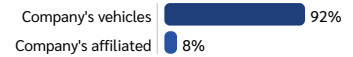
- Utilizing Microsoft 365 and Power BI to increase productivity by using analytical data for immediate management decision-making and proper and secure storage.
- The worthiness of the Power Energy investment is under studied and sufficient data collected process, to generate income, reduce costs, and increase the proportion of electric vehicle services.

Recent Awards and Recognitions

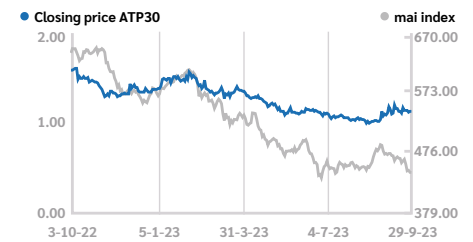
- The Company was nominated for 1 of 3 Business Excellence awards of SET Awards 2023 in the category of Best Investor Relations Awards for excellence and outstanding performance from 212 companies (m.a.i), the results will be announced on Nov. 21, 2023, awarded to companies that have the potential to perform excellently and outstandingly.
- In 2023, Thai IOD assessed the company with a 5-star rating of "Excellent" based on good corporate governance, accuracy, and transparency, and transparency of the Company, and this information is for decision making by investors and related parties



Revenue Structure



Stock Information

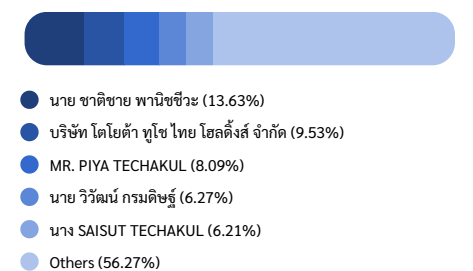


as of 29/09/23	ATP30	SERVICE	mai
P/E (X)	52.22	54.13	109.70
P/BV (X)	1.59	2.70	2.40
Dividend yield (%)	2.59	1.66	1.47
	29/09/23	30/12/22	30/12/21
Market Cap (MB)	791.48	955.23	1,473.79
Price (B/Share)	1.16	1.40	2.16
P/E (X)	52.22	24.41	43.89
P/BV (X)	1.59	1.88	3.02

CG Report: \*null

Major Shareholders

as of 11/04/2023



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- Other Trading Info. : https://www.settrade.com/C04\_01\_stock\_quote\_p1.jsp?txtSymbol=ATP30

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