

Business Overview

The company provides employee transportation services from residential communities to industrial zones, with a focus on the Eastern Seaboard and central region. This service supports workforce mobility, alleviates labor shortages, and ensures safe and timely employee arrivals-enhancing operational efficiency for client organizations

Financial Statement						
	6M25	6M24	2024	2023		
Income Statement (MB)						
Revenues	401.28	353.78	730.61	671.48		
Expenses	351.22	316.95	653.41	615.68		
Net Profit (Loss)	31.25	21.50	45.53	28.98		
Balance Sheet (MB)						

Assets	1,253.56	1,180.00	1,270.20	1,203.34
Liabilities	694.41	655.67	721.83	686.86
Shareholders' Equity	559.15	524.33	548.36	516.48
Cash Flow (MB)				

71.14

147.11

136.94

90.87

Financing	-94.49	-77.08	-140.73	-147.62
Financial Ratio				
EPS (Baht)	0.05	0.03	0.07	0.04
GP Margin (%)	21.80	19.70	19.82	17.50

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NP Margin (%)	7.79	6.08	6.23	4.32
D/E Ratio (x)	1.24	1.25	1.32	1.33
ROE (%)	10.20	7.88	8.55	5.66
ROA (%)	7.43	5.93	6.24	4.68

Business Plan

Operating

The company aims to achieve stable and sustainable growth through its operations, with a target gross profit margin of 22% and a net profit margin of 8%, driven by the following key strategies:

- Maintain leadership in the employee transportation service market, committed to providing the highest quality service and safety standards, while efficiently managing costs to continuously improve profit margins.
- Establish an Electric Vehicle (EV) Ecosystem, invest in new EV models, support customers' environmental goals (Net Zero), and collaborate with partners who prioritize sustainability to become a leader in eco-friendly transportation.
- Expand services by increasing service channels to meet diverse needs, reach new customer segments, and build collaborations with suitable partners to enhance revenue and strengthen longterm resilience.



Maintaining stable financial performance while adhering to ESG (Environmental, Social, and Governance) principles is a key priority. The company's track record demonstrates its ability to deliver strong financial results while reinforcing transparency and trust critical factors that enhance investor confidence and support sustainable, long-term value creation.

Business Highlight

Currently, the company serves 66 clients using a total of 801 vehicles, consisting of 738 company owned vehicles and 63 affiliated vehicles

Performance and Analysis

Business Performance Summary

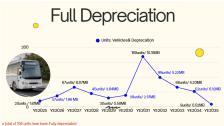
Growth in Profitability and Operational Efficiency

In H1/2025, the company reported a net profit of 31.24 million Baht, up from 21.50 million Baht in the same period last year representing a 45.30% year-on-year growth. This reflects strong profitability and effective cost management.



The continued growth in EBITDA underscores the robustness of the business.

In H1/2025, the company recorded EBITDA of 98.99 MB., an increase from 84.54 MB. in the same period of the previous year, representing a YoY growth of 17.09%. This growth reflects the company's strong operational capabilities and its ability to generate stable cash flow, which serves as a solid foundation for supporting future investments and long-term business expansion.



The decreasing ratio is a positive sign for financial strength.

The debt-to-equity ratio decreased from 1.32 times to 1.24 times, reflecting efficient capital management, reducing liquidity risk and Preparing for future investments.



Key Milestones

- The company possesses a stable revenue base derived from an unrecognized backlog value of 1,880 million Baht under a 7 year long term contract, which enhances stability and enables clear forecasting of future revenue.
- Increasing the proportion of electric vehicles alongside expanding clean energy sources from solar rooftops, managed through an EV Management System powered by 100% clean energy

Risk Management Policy

Risks of Using Electric Vehicles

The company recognizes the potential risks associated with the utilization of electric vehicles, particularly in relation to residual value and maintenance, which may have long-term implications on cost structures. To effectively manage these risks, the company places strong emphasis on establishing appropriate maintenance systems and implementing efficient operational plans, with the objective of maintaining cost stability and enhancing long-term operational performance.

Revenue Structure





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P/E (X)	11.52	63.41	60.02
P/BV (X)	1.07	1.59	1.15
Dividend yield (%)	3.53	3.34	3.94
	30/06/25	30/12/24	28/12/23
Market Cap (MB)	579.96	648.19	702.78
Price (B/Share)	0.85	0.95	1.03
P/E (X)	11.52	15.00	37.58
P/BV (X)	1.07	1.21	1.39



Company Rating:

as of 30/06/25

Major Shareholders as of 09/04/2025



- Mr. Chartchai Panichewa (13.63%)
- Toyota Tsusho Thai Holdings Co., Ltd. (9.53%)
- Mr. Piya Techakul (7.42%)
- Dr. Viwat Kromadit (6.27%)
- Mrs. Saisut Thechakul (6.21%)
- Others (56.94%)

Company Information and Contact

- http://www.atp30.com
- 0-3846-8788
- 9/30 Moo 9 Bangnang, Panthong Chonburi 20160
- GD Other Trading Info.: https://www.settrade.com/C04_01_stock_quote_p1.jsp? txtSymbol=ATP30

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